Zendesk Jira: Using side conversations to address a oneto-many use case

Zendesk has a feature known as side-conversations that is meant to ease the communication with external parties (via email). In this use case we will use this Zendesk feature to create tickets in remote systems - in this example we use two Jira instances, but could be any system supported by Exalate.

In order to set this up, please follow these steps:

- 1. Set up an Exalate connection between Zendesk and Jira 1.
- 2. Set up another Exalate connection between Zendesk and Jira 2.
- 3. Create a macro called "Send to Developers", and include the following in the Action: Actions

Side conversation via child ticket	×	
Group		
Jira Group		
Subject		
Support says:		
Message		
Bug description:		
т		
View available placeholders		



4. Create another macro called "Send to QA", and include the following in the Action:

Actions

Add actions to add a comment to the ticket or update the ticket's field value

Side conversation via child ticket \sim	
Group	
QA Group	~
Subject	
Support says:	
Message	
Bug to test:	
Т	
View available placeholders	
Add action	

5. Now create Zendesk triggers to add a custom tag if a new ticket is created in one of the Groups assigned in steps 3 and 4:

Conditions	Conditions
Conditions that must be mether begger to fun	Conertier's that must be met for the ungger to run
Mask ALL of the following conditions	Need ALL of the following conditions
Them will also a second	Trabet : "Issue" Is < Crashed <
Taxeto Genia y y - In Strip -	T the Stop \sim [Is \sim] QFGop \sim
App condition	Add over 1 cm
Miner ANV of the following contributes	Next Abir of the following conditions
- Recent on	
Actions	Actions
seriors dust will occur if global consists and satisfied	Actions that will occur if is label conditions are satisfied.
Treels Act lags	T that s sale and

 The final piece is to create Exalate triggers based on the tags added via Zendesk triggers i.e. tags:dev tags:qa in the respective connections.

Now support agents are able to run macros and create side conversations to talk to the Development and QA teams on separate threads, and no one ever has to leave there favored work system!

A very demonstration of the end result is here: